Demographic and Economic Characteristics of the South-Central Florida Mega-Region

September, 2006
South Florida Economic Forecasting Partnership area is highlighted in blue (South Florida and Treasure Coast Regional Planning Councils)
Population Density (per square mile)

Population Density:
- Over 500
- 250 to 500
- 100 to 250
- Under 100

South-Central Florida Mega-Region

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South-Central Florida Mega-Region

- 32 counties in 12 metropolitan and 9 micropolitan regions (OMB/Census Bureau)
- Miami-Fort Lauderdale, Orlando, Tampa Bay
- Only Glades County is not in a metro area
- Population = 12.9 million (2000), 14.4 million (2005) → Increase = 1.5 million (12%)
  - 181,000 = net natural growth (12%)
  - 500,000 = international migration (33%)
  - 841,000 = domestic migration (55%)
- Projected population in 2030 = 21.3 million (an increase of 66% in 30 years)
Population Projections by Age

- 2000: 2,401,404
- 2010: 2,939,063
- 2020: 4,128,835
- 2030: 5,689,986

Population by Age:
- 0-4: 2,137,147, 2,917,740, 2,553,263, 2,892,223
- 5-17: 4,630,869, 4,302,854, 5,297,110, 4,927,775
- 18-44: 4,978,627, 5,297,110, 5,926,031, 6,434,519
- 45-64: 3,126,187, 2,917,740, 2,892,223, 2,892,223
- 65+: 5,689,986, 4,302,854, 4,978,627, 4,978,627

South-Central Florida Mega-Region

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Composition of Mega-Region Population

• The Hispanic population is projected to grow to over 6 million (25% of the total) by 2030. There are many significant sub-groups within from Puerto Rico, Cuba, Dominican Republic, Peru, Nicaragua, El Salvador, Venezuela, Colombia.

• In South Florida, the growing Non-Hispanic Black population includes significant sub-groups representing Haiti, English-speaking Blacks from the Caribbean, Spanish-speaking Blacks from Central and South America, and Black Brazilians.
South-Central Florida as a % of the State of Florida, 2003

- **Population (Thous):** 14,361
  - Rest of Florida: 3,429
  - South-Central Florida Mega-Region: 10,932

- **Employment (Thous):** 7,532
  - Rest of Florida: 1,815
  - South-Central Florida Mega-Region: 5,717

- **Gross Regional Product (Billions 2000$):** 448
  - Rest of Florida: 95
  - South-Central Florida Mega-Region: 353

- **Real Disp Personal Income (Billions 2000$):** 369
  - Rest of Florida: 75
  - South-Central Florida Mega-Region: 294

- **International Exports (Billions 2000$):** 25
  - Rest of Florida: 6
  - South-Central Florida Mega-Region: 19

- **International Imports (Billions 2000$):** 60
  - Rest of Florida: 14
  - South-Central Florida Mega-Region: 46
2004 Trade Flows

**Source of Supply (Demand)**
South-Central Florida Demand=100%

- South-Central Florida: 73.2%
- Rest of Florida: 17.5%
- Rest of Nation: 0.9%
- Rest of the World: 8.5%

**Destination of Production**
South-Central Florida Output=100%

- South-Central Florida: 79.2%
- Rest of Florida: 3.7%
- Rest of Nation: 15.6%
- Rest of the World: 1.5%

Source: REMI Policy Insight™

South-Central Florida Mega-Region  www.sfrpc.com
% of County Demand Met by Other Counties within the Mega-Region

Each County’s Total Demand = 100%
% of County Demand Met by the Mega-Region (including self-supply)
Each County’s Total Demand = 100%
Destination of Production: % of County Output Supplied to the County Itself

Each County’s Output = 100%

% of County Output
- Over 70%
- 50% to 70%
- 40% to 50%
- Under 40%

South-Central Florida Mega-Region

www.sfrpc.com
% of County Output Supplied to Other Counties within the Mega-Region

Each County’s Total Output = 100%

% of County Output
- Over 30%
- 20% to 30%
- 10% to 20%
- Under 10%
% of County Output Supplied to the Mega-Region (including itself)
Each County’s Total Output = 100%

% of County Output
- Over 80%
- 75% to 80%
- 70% to 75%
- Under 70%
Draft Regional Profile for 7-County Area made up of South Florida and Treasure Coast Regions available at:

www.sfrpc.com/remi.htm